

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

FILED
U.S. BANKRUPTCY COURT
2013 OCT 15 P 3:28
S.D.N.Y.

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

Bernese Capital, L.L.C.

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee
should be sent:

Name: BERNESE CAPITAL, L.L.C.

Address: PO Box 431

New York, NY 10150

E-mail: debt@bernesecapital.net

Court Claim # (if known): 19304

Amount of Claim Transferred: \$5,740,685.09

Date Claim Filed: September 18, 2009

Debtor: Lehman Brothers Holdings Inc.

With a copy to:

Chris Edwards

Reitler Kailas & Rosenblatt I.L.C

885 Third Avenue, 20th Floor

New York, NY 10022

Direct: 212-209-3072

Fax: 212-371-5500

cedwards@reitlerlaw.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BERNESE CAPITAL, L.L.C.

By: Chris Edwards
Name: Chris Edwards
Title: Authorized Signatory

Date: 10/2/13

GOLDMAN SACHS LENDING PARTNERS LLC

By: _____
Transferor/Transferor's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

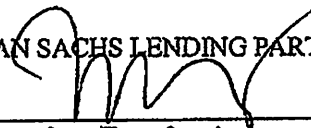
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BERNESE CAPITAL, L.L.C.

By: _____
Name: Chris Edwards
Title: Authorized Signatory

Date: _____

GOLDMAN SACHS LENDING PARTNERS LLC

By:  _____
Transferor/Transferor's Agent

Date: 10/21/13

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.